

Idaho PTE Business Education Course w/Essential Learning Outcomes

Course Title

BANKING AND FINANCE SERVICES

SDPTE Course ID

BE 0153 (ME 0153)

IBED

IBED 12107

A course designed to examine the principles and practices of financial institutions. Students will demonstrate skills and knowledge in money management, personal finance, investment and stock market strategies, institutions' operations and procedures, the Federal Reserve System, and credit functions and operations.

Term

Semester/Trimester

Preq

BE 0190

Notes:

Accounting Acct_5: Demonstrate Knowledge of Payroll and Income Taxation

Acct_5.1 Apply appropriate accounting principles and mathematical procedures to compute payroll and income taxation.

Accounting Acct_8: Business Records

Acct_8.1 Prepare a bank reconciliation, finding and correcting all errors.

Acct_8.3 Prepare checks and stubs in accordance with bank recommendations.

Acct_8.4 Endorse each check as per the directives and in accordance with accepted bank recommendations.

Acct_8.5 Prepare a deposit slip and compute the checkbook balance using appropriate mathematical procedures.

Business Law BLaw_1: Demonstrate Knowledge of Basics of the Law

BLaw_1.1 Analyze the relationship between ethics and the law.

Business Law BLaw_2: Demonstrate Knowledge of Contract Law, Law of Sales, and Consumer Law

BLaw_2.3 Identify and discuss laws that are intended to protect consumers as they relate to contract law and the law of sales.

Business Law BLaw_6: Demonstrate Knowledge of Commercial Paper, Insurance, Secured Transactions, and Bankruptcy

BLaw_6.1 Analyze the functions of commercial paper.

BLaw_6.3 Analyze the functions of secured transactions.

BLaw_6.4 Analyze the functions of bankruptcy.

Business Law BLaw_8: Demonstrate Knowledge of Wills and Trusts

BLaw_8.1 Determine appropriateness of wills in estate planning.

BLaw_8.2 Determine appropriateness of trusts in estate planning.

Computation Comp_1: Demonstrate Knowledge of Mathematical Foundations for All Computational Skills and Concepts

Comp_1.1 Apply basic mathematical operations to solve problems.

Computation Comp_2: Demonstrate Knowledge of Number Relationships and Operations

Comp_2.1 Solve problems containing whole numbers, decimals, fractions, percents, ratios, and proportions.

Computation Comp_6: Demonstrate Knowledge of Problem-Solving Applications

Comp_6.2 Use mathematical procedures to analyze and solve business problems for savings and investment.

Comp_6.4 Use mathematical procedures to analyze and solve business problems for cash management.

Comp_6.5 Use mathematical procedures to analyze and solve business problems for financial statements.

Comp_6.6 Use mathematical procedures to analyze and solve business problems for credit management.

Economics and Personal Finance EcPF_5: Demonstrate Knowledge of Economic Institutions and Incentives

EcPF_5.1 Explain the role of core economic institutions and incentives in the U.S. economy.

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Economics and Personal Finance EcPF_6: Demonstrate Knowledge of Exchange, Money, and Independence

- EcPF_6.1 Explain the role of exchange and money in an economic system and describe the effect of interdependence on economic activity.

Economics and Personal Finance EcPF_10: Demonstrate Knowledge of the Role of Consumers

- EcPF_10.1 Demonstrate sound consumer decision making when purchasing goods or services and the effects they have on budgeting.
- EcPF_10.2 Demonstrate financial planning skills; to include saving, investing and retirement planning.

Economics and Personal Finance EcPF_12: Demonstrate Knowledge of the Role of Government

- EcPF_12.1 Discuss the role of government in an economic system, especially the necessary and desirable role of government in the U.S. economy.

Entrepreneurship Entr_5: Demonstrate Knowledge of Accounting

- Entr_5.2 Identify, describe, and compare various types of business records.

Entrepreneurship Entr_9: Demonstrate Knowledge of Management

- Entr_9.2 Describe how government regulations affect the entrepreneurial venture.
- Entr_9.3 Describe how ethics affect the entrepreneurial venture.

International Business IntB_5: Demonstrate Knowledge of International Finance and Risk Management

- IntB_5.1 Explain the role, importance, and concepts of international currency and exchange in the market.
- IntB_5.2 Explain the role, importance, and concepts of international agreements.
- IntB_5.4 Explain the role, importance, and concepts of international finance and risk management.

Management Mgmt_3: Demonstrate Knowledge of Financial Decision Making

- Mgmt_3.1 Describe the importance of internal and external financial statements and analyze the data to make decisions.
- Mgmt_3.2 Analyze financial data in order to make long-term and short-term plans.
- Mgmt_3.3 Analyze foreign exchange rates and how they affect the firm.
- Mgmt_3.4 Identify, compare, and contrast sources of funding.
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